

RESOLUTION NO. 1133

A RESOLUTION AUTHORIZING THE OFFER FOR SALE OF \$1,400,000 PRINCIPAL AMOUNT OF GENERAL OBLIGATION BONDS, SERIES 1995, OF ATCHISON COUNTY, KANSAS.

BE IT RESOLVED BY THE GOVERNING BODY OF ATCHISON COUNTY, KANSAS, AS FOLLOWS:

Section 1. The General Obligation Bonds, Series 1995, of Atchison County, Kansas (the "County"), in the principal amount of \$1,400,000 (the "Bonds"), shall be offered at competitive public sale with sealed bids on May 10, 1995, at 11:00 a.m., Central Time.

Section 2. The County Clerk is authorized to receive sealed bids for the purchase of the Bonds on behalf of the County at the sale and to deliver all bids so received to the governing body at its meeting immediately thereafter on May 10, 1995 where the governing body will review and act on the bids.

Section 3. The Preliminary Official Statement relating to the Bonds which has been submitted to the governing body and is on file with the County Clerk, is hereby approved, and the Chairman and County Clerk are hereby authorized to execute such document with such changes thereto as such officials shall deem appropriate, such document to be used in connection with the public sale of the Bonds.

Section 4. The County Clerk is authorized and directed to give notice of the bond sale by publishing a summary of the Notice of Bond Sale not less than 6 days before the date of the bond sale in a newspaper of general circulation in Atchison County, Kansas and the *Kansas Register* and by mailing copies of the Notice of Bond Sale and Preliminary Official Statement to prospective purchasers of the Bonds.

Section 5. For the purpose of enabling the purchaser of the Bonds (the "Original Purchaser") to comply with the requirements of Rule 15c2-12(b)(1) of the Securities Exchange Commission, the appropriate officers of the County are authorized, if requested, to provide the Original Purchaser a letter or certification to the effect that the County deems the information contained in the Preliminary Official Statement to be "final" as of its date, except for the omission of such information as is permitted by Rule 15c2-12(b)(1), and to take such other actions or execute such other documents as such officers, in their reasonable judgment, deem necessary to enable the Original Purchaser to comply with the requirement of such Rule.

Section 6. The County agrees to provide to the Original Purchaser within seven business days of the date of the sale of Bonds sufficient copies of the final Official Statement to enable the Original Purchaser to comply with the requirements of Rule 15c2-12(b)(4) of the Securities and Exchange Commission and with the requirements of Rule G-32 of the Municipal Securities Rulemaking Board.

Section 7. The County Clerk and the other officers and representatives of the County are authorized and directed to take such other action as may be necessary to carry out the public sale of the Bonds.

Section 8. This Resolution shall be in full force and effect from and after its adoption.

ADOPTED by the governing body on April 17, 1995.

(SEAL)



Russie Pickman
Chairman

ATTEST:

Pauline M. Lee
County Clerk